

RECORDATION NO. 19609-LLL  
FILED

FEB 14 '08 -3 37 PM

SURFACE TRANSPORTATION BOARD

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February 14, 2008

Anne K. Quinlan, Esquire  
Acting Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423-0001

Re: GATC Trust No. 95-2

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Bill of Sale and Partial Release, dated as of January 3, 2008, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 19609.

The names and addresses of the parties to the enclosed document are:

Owner Trustee: U.S. Bank National Association (as successor to State Street Bank and Trust Company)  
225 Franklin Street  
Boston, MA 02110

Indenture Trustee: The Bank of New York Trust Company, N.A.,  
(successor in interest to J.P. Morgan Trust Company, N.A., successor in interest to Bank One, National Association)  
One First National Plaza  
Chicago, IL 60670

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A description of the railroad equipment covered by the enclosed document is:

1 railcar RELEASED: GATX 23355.

A short summary of the document to appear in the index is:

Bill of Sale and Partial Release.

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a stylized flourish at the end.

✓ Robert W. Alvord

RWA/sem  
Enclosures

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**BILL OF SALE AND PARTIAL RELEASE**

SURFACE TRANSPORTATION BOARD

U.S. Bank National Association as successor to State Street Bank and Trust Company, not in its individual capacity, but solely as Trustee under GATC Trust 95-2 (the "Lessor") under an Equipment Lease Agreement (GATC Trust 95-2) dated as of September 12, 1995 (the "Lease") between the Lessor and GATX Corporation, a New York corporation, successor by merger to GATX Financial Corporation, a Delaware corporation (the "Lessee"), does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcar designated as GATX 023355 (the "Unit") "as is," "where is," without recourse or warranty other than a warranty against Lessor's Liens as defined in Appendix A to the Lease, and does hereby acknowledge that the lease term under the Lease with respect to the Unit and the obligation of the Lessee to pay rent for such Unit under the Lease has terminated.

The Bank of New York Trust Company, N.A., successor-in-interest to JPMorgan Trust Company, N.A., successor-in-interest to Bank One Trust Company, as Trustee (the "Indenture Trustee") under a Trust Indenture and Security Agreement (GATC Trust 95-2) dated as of September 12, 1995 (the "Indenture") between the Lessor and the Indenture Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Indenture and hereby acknowledge that the Unit is no longer subject to the Lease.

Dated: January 3, 2008

U.S. Bank National Association as successor to  
State Street Bank and Trust Company, not in its  
individual capacity, but solely as Owner Trustee

By: \_\_\_\_\_  
Title: \_\_\_\_\_

The Bank of New York Trust Company, N.A.,  
successor-in-interest to J.P. Morgan Trust  
Company, N.A., successor-in-interest to Bank  
One Trust Company, not in its individual  
capacity, but solely Indenture Trustee

By: \_\_\_\_\_  
Title: \_\_\_\_\_

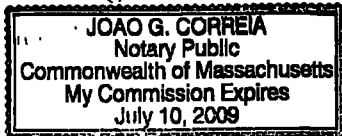
State of Massachusetts )  
 ) SS:  
County of Suffolk )

On the 8<sup>th</sup> day of February, 2008, before me personally appeared NON DISCERNIBILE to me known, who being by me duly sworn, says that (s)he is a Notary Public of U.S. Bank National Association as successor to State Street Bank and Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Joao G. Correia  
Notary Public

[Notarial Seal]

My commission expires:



State of Illinois )  
 ) SS:  
County of Cook )

On the \_\_\_ day of \_\_\_\_\_, 2008 before me personally appeared \_\_\_\_\_, to me known, who being by me duly sworn, say that (s)he is a \_\_\_\_\_ of The Bank of New York Trust Company, N.A., successor-in-interest to J.P. Morgan Trust Company, N.A., successor-in-interest to Bank One Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

\_\_\_\_\_  
Notary Public

[Notarial Seal]

My commission expires:

State of Massachusetts     )  
  ) SS:  
County of Suffolk            )

On the \_\_\_\_ day of \_\_\_\_\_, 2008, before me personally appeared \_\_\_\_\_, to me known, who being by me duly sworn, says that (s)he is a \_\_\_\_\_ of U.S. Bank National Association as successor to State Street Bank and Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

\_\_\_\_\_  
Notary Public

[Notarial Seal]

My commission expires:

State of Illinois            )  
  ) SS:  
County of Cook             )

On the 10<sup>th</sup> day of January, 2008 before me personally appeared Lawrence M. KUSCH, to me known, who being by me duly sworn, say that (s)he is a AVP of The Bank of New York Trust Company, N.A., successor-in-interest to J.P. Morgan Trust Company, N.A., successor-in-interest to Bank One Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



T. Mosterd

Notary Public

[Notarial Seal]

My commission expires: 1/22/09